

Borrower Info Sheet - Refinance

For a quick quote fill this out and fax it back to me at 610-454-1191. I'll get back to you within an hour.

Borrower: _____ SSN#: _____ DOB: _____

Co Borrower: _____ SSN#: _____ DOB: _____

Home Phone: _____ Cell Phone: _____

Email Address: _____

Subject Property:

Mailing Address (if different):

Address: _____

Address: _____

City, St & Zip: _____

City, St & Zip: _____

Current Mortgage Bal.: 1st: _____ 2nd: _____

Current Mortgage Rate: 1st: _____ 2nd: _____

Is your current rate adjusting? Yes / No If yes, when? _____

Does it have a Prepayment penalty? Yes / No/ don't know If yes, when does it exp? _____

How much is your house worth? _____ How old is your home? _____

When did you buy it? _____ How much did you pay for it? _____

What type of home is it? Single Family / Rowhome / Twin / Multi Family / Townhome / Condo

Are you escrowing your taxes and home insurance? Yes / No Do you want to? Yes / No

How much is your insurance per year? _____ Taxes per Year? _____

Borrower's Employment Information

Co-Borrower's Employment Information

Employer: _____

Employer: _____

Years Worked: _____

Years Worked: _____

Annual Pay: _____

Annual Pay: _____

What you wish to accomplish with this refi? Debt Cons. / improve rate or term / Home improvements / other

Explain: _____

Call me with any questions. Andy Bealla 610-454-1191